

Citibank N.A.

Basel II Disclosures as at 30th June 2011

| SI. No. | Particulars | Rs. Millions |
|---------|------------------------------|--------------|
| 1 | Tier 1 Capital | 131,478 |
| 2 | Total Capital | 138,026 |
| 3 | Total Required Capital | 69,461 |
| 4 | Tier 1 Capital Ratio | 17.04% |
| 5 | Total Capital Adequacy Ratio | 17.88% |